

Advanced Excel Master Class

COURSE CONTENT

LEVEL I

Data Presentation with charts

- Types of charts and their specific uses.

Data Analysis Report with Pivot Tables & Pivot Charts

- Analyzing and generating reports of large data using PivotTables.
- Creating PivotTables, editing and updating changes in PivotTable.
- Using Slicers in Pivot Table
- Creating Pivot Chart

Sorting And Filtering data

- Sort data as per value, color, icons
- Filter based on Font/Cell Color

Manipulating Dates

- Dates formats
- Extracting Day, Month or Year from a date value
- Extracting Day, Month or Year from a date value using TEXT Formula
- Extracting end month from a date value

Understanding References

- Relative, Absolute & Mixed reference
- Referencing different workbooks
- Utilizing Dynamic Named Ranges for writing formulae's

Advanced Excel Shortcuts

- Extensive exercise on excel shortcuts
- Doing away with the mouse
- Mastering the shortcut window

LEVEL II

Advanced Excel Formulas

- Logical Functions
 - ✓ Ifs and Nested Ifs Statements
 - ✓ Error handling using IFERROR
- Text Formulas
 - ✓ CONCATENATE
 - ✓ FIND V/S SEARCH
 - ✓ LEFT, RIGHT, MID
 - ✓ UPPER, PROPER, LOWER
- Lookup Formulas
 - ✓ VLOOKUP & HLOOKUP
 - ✓ INDEX & MATCH
- SUMPRODUCT Function

Data Validations and Protection

- Specifying a valid range of values for a cell
- Specifying a list of valid values for a cell
- Creating Drop down list

Financial Analysis and Formulas

- Project Appraisal o Using IRR o Using NPV
- Loan Modelling
- Modelling instalments o Modelling loan balances
- Making a decision between a flat-rate v/s reducing balance priced loans o Effective interest rates

Budgeting under Scenarios

- Introductions to planning scenarios; Best Case, Base Case & Worst Case Scenarios
- Use of Combo Box and CHOOSE function to automate scenario analysis
- Build a scenario-based budget model

Introduction to Excel Macros and VBA for Programming

- Introduction to Excel Macros
- Sheet Controls and User Form Controls
- Recording simple macros